

## **10-11-13 – G & M – Do you have a Financial Plan - Survey**

<http://www.theglobeandmail.com/globe-investor/personal-finance/household-finances/do-you-have-a-financial-plan-take-our-poll/article1795426/?from=1795323>

### **Money poll**

## **Do you have a financial plan? Take our poll**

### **Globe and Mail Update**

#### **1. Do you have a paid financial adviser?**

Yes, commission-based	28%
Yes, fee-based	18%
No	54%

#### **2. How do you feel about financial advisers?**

I can't stand them; they're corrupt and irresponsible	8%
I'm not a big fan, but some have good intentions	37%
I think most of them are honest and hardworking	34%
I truly respect and trust financial advisers	5%
I'm indifferent	17%

#### **3. Where do you get the majority of your financial advice?**

Paid financial adviser	21%
Family and friends	4%
Media and books	49%
Financial institutions	11%
Other sources	15%

#### **4. How do you feel about the state of your financial plan?**

What plan?	11%
I have a plan but it could use some work	50%
I'm fully prepared for anything!	40%

#### **5. What's the most important part of a financial plan?**

Debt management	15%
Household budgeting	13%
Investing	24%
Estate planning	4%
Saving for retirement	37%
Tax reduction	2%
Insurance	1%
Other	4%

**On November 15<sup>th</sup>**